

**Falcon Money Management LLP
Shareholders Rights Directive II ('SRD II') Statement**

Introduction

This statement sets out Falcon Money Management LLP ('Falcon', 'Firm' or 'we') approach in meeting the requirements ('Engagement Policy') set out in SRD II (Directive (EU) 2017/828) and summarised in the FCA Handbook under COBS 2.2B.6 in relation to investments in shares traded on a regulated market (a term which extends to non-EU markets which are comparable to EU regulated markets and where the financial instruments dealt in are of a quality comparable to those in a UK regulated market).

Falcon is authorised and regulated by the Financial Conduct Authority ('FCA') as MiFID Investment Manager. The Firm's regulatory permissions allow it to provide discretionary investment management services to third parties. The Firm forms part of a group, with entities in the UK and Malta (collectively, the "Falcon Group").

Falcon provides bespoke investment management services working in partnership with its clients. These range from serving as their chief investment officer and staff, to providing specific asset class-based solutions and investment products. Falcon's partners have significant experience and a previous track record allocating money to sophisticated financial investment strategies via hedge funds.

SRD II

Article 3g of SRD II, which is summarised in the FCA Handbook under COBS 2.2B, requires a firm such as Falcon to either:

- Develop and disclose an engagement policy describing how the Firm integrates shareholder engagement in its investment strategy; or
- Disclose why the Firm has chosen not to comply with those requirements.

Such an engagement policy requires a firm to describe how it:

- Integrates shareholder engagement in its investment strategy;
- Monitors investee companies on relevant matters, including:
 - strategy
 - financial and non-financial performance and risk
 - capital structure
 - social and environmental impact and corporate governance
- Conducts dialogues with investee companies;
- Exercises voting rights and other rights attached to shares;
- Cooperates with other shareholders;
- Communicates with relevant stakeholders of the investee companies; and
- Manages actual and potential conflicts of interests in relation to the firm's engagement.

The above engagement policy is limited to the extent that a firm invests on behalf of investors in shares traded on a regulated market (or on third country markets that meet comparable requirements and where the shares dealt in are of a quality comparable to those in a regulated market in the UK).

Falcon's Approach to Engagement

Falcon's investment strategy is such that the Firm does not invest in shares traded on a regulated market (or comparable market).

While Falcon generally supports the objectives that underlie SRD II, for the above reason the Firm has chosen not to produce an engagement policy at this time. Should this change in the future, the Firm will review its position and update this statement accordingly.

For any questions in respect of this Statement, email info@FalconMM.com

Statement last updated: August 2020.